

# PERSONAL PROPERTY MEMORANDUM

## Memorandum Disposing of Non-Business Tangible Personal Property

My Will and/or Revocable Living Trust refer to the distribution of tangible personal property in accordance with a written memorandum separate from my Trust and Will. I hereby make this written statement for that purpose. Unless otherwise indicated, if the person named to receive a particular item does not survive me by 10 days, such bequest shall lapse and the item shall pass pursuant to the other provisions of my trust or will. Items will pass to the persons listed below only to the extent such items are owned by me or my trust at my death, and will not be substituted for or replaced. Additional bequests may be made by me on another copy of this form.

## Personal Inventory & Transfer Instructions

### Property Holder Contact Information

Name:

Date Last Updated:

### Trustee or Personal Representative Information

Name:

Email Address:

Phone Number:

Item Description	Location of Item	Serial Number (if applicable)	Value	Recipient	Recipient Contact Info	Rationale

**Total**

Signature \_\_\_\_\_

Date \_\_\_\_\_





# PERSONAL PROPERTY MEMORANDUM



GLOBAL  
WEALTH  
STRATEGIES &  
ASSOCIATES

Item Description	Location of Item	Serial Number <i>(if applicable)</i>	Value	Recipient	Recipient Contact Info	Rationale

**Total**

Signature \_\_\_\_\_

Date \_\_\_\_\_





# PERSONAL PROPERTY MEMORANDUM

Item Description	Location of Item	Serial Number <i>(if applicable)</i>	Value	Recipient	Recipient Contact Info	Rationale

**Total**

Signature \_\_\_\_\_

Date \_\_\_\_\_

